श्री LAKSHMISHREE
Gateway to your Financial Goals

Knack Packaging Limited IPO

Knack Packaging IPO Price: ₹161 to ₹170 per share

IPO Dates: 1 to 3 Jul, 2026, 2026

Knack Packaging Ltd. *Imagining Beyond...*

Company Overview

Incorporated in 2013, Knack Packaging Ltd. is an integrated packaging solutions provider focused on innovation, exports, and sustainability.

Business Operations

The company manufactures Printed and Laminated Woven Polypropylene (PLWPP) bags, including pinch bottom, gusset, block bottom, and retail shopping bags. These high-strength packaging solutions serve industries such as food, pet food, agriculture, fertilizers, building materials, detergents, cement, chemicals, minerals, and more.

Market Position

The company's products enhance brand visibility, reduce counterfeiting risks, and improve operational performance. In Fiscal 2025, Knack Packaging Limited held approximately 10.1% of the Indian flexible bulk PLWPP bag market.

Customer Base & Global Presence

Knack Packaging serves leading Indian customers, including:

- Baba Agro Food Limited
- Drools Pet Food Private Limited
- Ebro India Private Limited
- KRBL Limited
- DCM Shriram Limited

The company also serves global customers across 68 countries, including Cargill, Cristo S.A., and Repi Soap and Detergent PLC. Exports contribute significantly to the business, with the United States, Mexico, and South Africa accounting for 35.19% of total exports.

Manufacturing & Infrastructure

The company operates an in-house printing facility that provides end-to-end design and printing cylinder development services. As of May 31, 2026, Knack Packaging Limited had:

- Served more than 1,950 customers worldwide
- Developed over 73,000+ printing cylinders
- Managed 13,379 SKUs
- Maintained a 92,065.47 sq. ft. warehouse

Workforce

As of Fiscal 2026, the company had a total workforce of 1,834 employees, including contractual workers.

Competitive Strengths

- Focus on operational efficiency through integrated and digitized processes
- Capability to deliver complex product designs with high accuracy
- Customer-centric customized packaging solutions
- Strong presence across domestic and international markets serving multiple industries
- Experienced management team and Board of Directors

Knack Packaging IPO Specifics:

IPO Date	1 to 3 Jul, 2026
Listing Date	Wed, Jul 8, 2026
Face Value	₹10 per share
Price Band	₹161 to ₹170
Lot Size	88 Shares
Sale Type	Fresh capital cum OFS
Issue Type	Bookbuilding IPO
Listing At	BSE, NSE
Employee Discount	₹16.00
Total Issue Size	2,58,52,941 shares (agg. up to ₹439 Cr)
Fresh Issue	2,23,52,941 shares (agg. up to ₹380 Cr)
Offer for Sale	35,00,000 shares of ₹10 (agg. up to ₹60 Cr)
Share Holding Pre Issue	10,00,00,000 shares

Knack Packaging IPO Timetable (Important Dates)

Event	Date
IPO Open	Wed, Jul 1, 2026
IPO Close	Fri, Jul 3, 2026
Allotment	Mon, Jul 6, 2026
Refund	Tue, Jul 7, 2026
Credit of Shares	Tue, Jul 7, 2026
Listing	Wed, Jul 8, 2026

Knack Packaging IPO Lot Size

Bidders have the opportunity to bid for a minimum of 88 shares, with the option to increase in multiples. The table below outlines the minimum and maximum investment thresholds for both retail investors and High Net Worth Individuals (HNIs), specifying the corresponding number of shares and amounts involved.

Application	Lots	Shares	Amount
Retail (Min)	1	88	₹14,960
Retail (Max)	13	1,144	₹1,94,480
S-HNI (Min)	14	1,232	₹2,09,440
S-HNI (Max)	66	5,808	₹9,87,360
B-HNI (Min)	67	5,896	₹10,02,320

Knack Packaging IPO Reservation

Investor Category	Shares Offered
QIB Shares Offered	Not more than 50% of the Net Offer
Retail Shares Offered	Not less than 35% of the Net Offer
NII Shares Offered	Not less than 15% of the Net Offer

Knack Packaging IPO Financial Information

Particulars (₹ Cr)	**31 Mar 2026**	**31 Mar 2025**	**31 Mar 2024**	**31 Mar 2023**
Assets	595.25	449.36	379.38	269.33
Total Income	843.77	747.38	659.01	518.47
Profit After Tax	92.72	73.81	45.98	19.87
EBITDA	172.29	144.34	101.37	54.84
Net Worth	308.19	214.71	140.62	95.34
Reserves & Surplus	208.19	209.71	135.62	90.34
Total Borrowing	192.47	172.06	173.09	122.66

Key Performance Indicator - Knack Packaging IPO

KPI	Value
ROE	35.75%
ROCE	46.71%
Debt/Equity	0.62
RoNW	35.47%
PAT Margin	10.99%
EBITDA Margin	20.42%
Price to Book Value	5.52
EPS (₹)	9.27
P/E (x)	18.33
Promoter Holding	89.6%

Prospectus Links:

Prospectus: Official documents that provide detailed information about the IPO and the company.

Knack Packaging IPO RHP