

Sahajanand Medical Technologies Limited IPO

Sahajanand Medical Technologies IPO Price: ₹327 to ₹344 per share

IPO Dates: 15 to 19 Oct, 2026



Company Overview

Incorporated in October 2001, Sahajanand Medical Technologies Limited is a medical technology company engaged in the development, manufacturing and marketing of technologically advanced medical devices, primarily focused on vascular intervention and structural heart intervention.

Product Portfolio

The Company's product portfolio includes coronary stents, coronary balloons, transcatheter aortic valve implantation (TAVI) devices, occluders, renal stents and peripheral drug-coated balloons (DCBs). Its flagship brands include Supraflex Cruz, Cocoon and Hydra, serving different areas of interventional cardiology.

Research and Development

The Company focuses on research and development, precision manufacturing and clinically supported product innovation. As of June 30, 2026, it had 119 patents granted globally, 78 patent applications in the pipeline and five design registrations in India.

Manufacturing Facilities

The Company operates three manufacturing facilities, two in India and one in Thailand, supported by two R&D centres in India and Thailand.

Global Presence

The Company's products were marketed in 77 countries in Fiscal 2026 through direct, hybrid and distributor-led models, with an established market presence in India, Europe and other international markets.

Financial Performance

The Company reported revenue from operations of ₹12,105.04 million in Fiscal 2026, compared with ₹10,248.79 million in Fiscal 2025 and ₹9,016.04 million in Fiscal 2024.

Workforce

As of June 30, 2026, the Company had 1,605 full-time employees, 31 consultants and 707 contract-based employees.

Competitive Strengths

- Extensive global sales and marketing network.
- Strong research and development capabilities.
- Diversified and integrated manufacturing facilities.
- Leadership in India and key international markets.
- Proven M&A and strategic collaboration capabilities.
- Technologically advanced medical devices in high-barrier segments.
- Experienced leadership team backed by reputed institutional investors.

Sahajanand Medical Technologies Limited IPO Specifics:

IPO Date	15 to 19 Oct, 2026
Listing Date	Fri, Oct 23, 2026
Face Value	₹1 per share
Price Band	₹327 to ₹344
Lot Size	43 Shares
Sale Type	OFS only
Issue Type	Bookbuilding IPO
Listing At	BSE, NSE
Total Issue Size	1,38,22,116 shares (agg. up to ₹475 Cr)
Offer for Sale	1,38,22,116 shares of ₹1 (agg. up to ₹475 Cr)
Share Holding Pre Issue	10,16,46,778 shares
Share Holding Post Issue	10,16,46,778 shares

Sahajanand Medical Technologies Limited IPO Timetable (Important Dates)

Event	Date
IPO Open	Thu, Oct 15, 2026
IPO Close	Mon, Oct 19, 2026
Allotment	Wed, Oct 21, 2026
Refund	Thu, Oct 22, 2026
Credit of Shares	Thu, Oct 22, 2026
Listing	Fri, Oct 23, 2026

Sahajanand Medical Technologies Limited IPO Lot Size

Bidders have the opportunity to bid for a minimum of 43 shares, with the option to increase in multiples. The table below outlines the minimum and maximum investment thresholds for both retail investors and High Net Worth Individuals (HNIs), specifying the corresponding number of shares and amounts involved.

Application	Lots	Shares	Amount
Retail (Min)	1	43	₹14,792
Retail (Max)	13	559	₹1,92,296
S-HNI (Min)	14	602	₹2,07,088
S-HNI (Max)	67	2881	₹9,91,064
B-HNI (Min)	68	2924	₹10,05,856

Sahajanand Medical Technologies Limited IPO Reservation

Investor Category	Shares
QIB	Not more than 50% of the Net Offer
Retail	Not less than 35% of the Net Offer
NII	Not less than 15% of the Net Offer

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Sahajanand Medical Technologies Limited IPO Financial Information

Particulars (₹ Cr)	30 Jun 2026	31 Mar 2026	31 Mar 2025	31 Mar 2024
Assets	1,309.00	1,276.43	1,094.90	970.58
Total Income	354.33	1,218.73	1,035.96	908.59
Profit After Tax	15.09	69.08	25.15	-7.35
EBITDA	48.58	170.66	128.02	110.05
NET Worth	631.72	616.05	545.23	526.30
Reserves and Surplus	706.86	692.48	580.71	556.57
Total Borrowing	320.63	269.53	224.96	175.27

Key Performance Indicator-Sahajanand Medical Technologies Limited IPO

KPI	Jun 30, 2026	Mar 31, 2026
ROE	2.07%	10.35%
ROCE	3.16%	11.57%
Debt/Equity	0.33	0.27
RoNW	2.31%	10.60%
PAT Margin	4.29%	5.71%
EBITDA Margin	13.81%	14.10%
NAV	64.35	62.76
P/B (x)		5.48
Valuation Metric	Pre IPO	Post IPO
EPS (₹)	6.80	5.94
P/E (x)	50.59	57.91
Market Cap at Offer Price	₹3,496.65 Cr.	₹3,496.65 Cr.

Prospectus Links:

Prospectus: Official documents that provide detailed information about the IPO and the company.

[Sahajanand Medical Technologies Limited IPO RHP](#)