

SRIT India Limited IPO

SRIT India IPO Price: ₹123 to ₹130 per share

IPO Dates: 28 to 30 Sept, 2026



Company Overview

Incorporated in September 1999, SRIT India Limited is a Bengaluru-headquartered Information Technology and Information Technology enabled Services (IT/ITeS) solutions company providing digital solutions, custom application development and system integration services. With 26 years of industry experience, the Company designs, implements and operates digital platforms for Government entities and Enterprises in India and select overseas markets.

Business Operations

The Company operates across three verticals: healthcare, electronic governance, and telecommunications and broadband.

Its offerings include healthcare information systems, digital health platforms, e-governance solutions, cybersecurity, enterprise software, networking, connectivity, fibre optic infrastructure, system integration, automation and managed services.

The Company also provides configurable and customised solutions that can be integrated with third-party platforms and has commenced developing AI-enabled solutions across its key verticals.

Order Book & Project Execution

In the last decade, the Company has executed more than 103 projects with an aggregate order value of approximately ₹12,347.16 million for Government and Enterprise customers.

Its projects include healthcare platforms, nationwide banking connectivity, state-wide fibre networks, AI-driven traffic management and power transformer monitoring solutions.

Market Presence

The Company has a presence across multiple Indian states and also operates internationally through its Qatar operations.

Technology & Certifications

The Company's delivery processes are appraised at CMMI Level 5 and SSE-CMM and are certified to ISO 27034-1:2011, ISO/IEC 27001:2022 and ISO 45001:2018.

Financial Performance

Revenue from operations increased from ₹3,893.47 million in Fiscal 2025 to ₹4,499.99 million in Fiscal 2026, while profit after tax increased from ₹336.04 million to ₹432.89 million during the same period.

Workforce

As of June 30, 2026, the Company had 177 permanent employees, 7 contract-specific employees and 107 consultants.

Its experienced workforce supports application development, project management, operations, solution architecture, support engineering, quality management and service delivery.

Competitive Strengths

- Strong financial performance.
- Growing capabilities in AI-enabled solutions.
- Diversified presence across three key verticals.
- Experienced Promoters and Senior Management team.
- End-to-end digital solutions and integration capabilities.
- 26 years of industry experience and established track record.
- Strong Government and Enterprise project execution track record.

SRIT India Limited IPO Specifics:

IPO Date	28 to 30 Sep, 2026
Listing Date	Tue, Oct 6, 2026T
Face Value	₹5 per share
Price Band	₹123 to ₹130
Lot Size	115 Shares
Sale Type	Fresh capital only
Issue Type	Bookbuilding IPO
Listing At	BSE, NSE
Total Issue Size	1,68,00,000 shares (agg. up to ₹218 Cr)
Fresh Issue	1,68,00,000 shares (agg. up to ₹218 Cr)
Share Holding Pre Issue	4,74,71,757 shares
Share Holding Post Issue	6,42,71,757 shares

SRIT India Limited IPO Timetable (Important Dates)

Event	Date
IPO Open	Mon, Sep 28, 2026
IPO Close	Wed, Sep 30, 2026
Allotment	Thu, Oct 1, 2026
Refund	Mon, Oct 5, 2026
Credit of Shares	Mon, Oct 5, 2026
Listing	Tue, Oct 6, 2026

SRIT India Limited IPO Lot Size

Bidders have the opportunity to bid for a minimum of 115 shares, with the option to increase in multiples. The table below outlines the minimum and maximum investment thresholds for both retail investors and High Net Worth Individuals (HNIs), specifying the corresponding number of shares and amounts involved.

Application	Lots	Shares	Amount
Retail (Min)	1	115	₹14,950
Retail (Max)	13	1495	₹1,94,350
S-HNI (Min)	14	1610	₹2,09,300
S-HNI (Max)	66	7590	₹9,86,700
B-HNI (Min)	67	7705	₹10,01,650

APPLY NOW

SRIT India Limited IPO Reservation

Investor Category	Shares
QIB	Not more than 50% of the Net Issue
Retail	Not less than 35% of the Net Issue
NII	Not less than 15% of the Net Issue

SRIT India Limited IPO Financial Information

Particulars (₹ Cr)	31 Mar 2026	31 Mar 2025	31 Mar 2024
Assets	614.16	496.64	428.96
Total Income	462.54	400.50	282.22
Profit After Tax	43.29	33.60	29.08
EBITDA	64.77	49.81	40.99
NET Worth	193.27	93.17	80.47
Reserves and Surplus	169.54	72.93	53.52
Total Borrowing	36.15	51.30	22.28

Key Performance Indicator-SRIT India Limited IPO

KPI		Mar 31, 2026	
ROE		30.23%	
ROCE		28.79%	
Debt/Equity		0.23	
RoNW		30.23%	
PAT Margin		9.62%	
EBITDA Margin		14.39%	
NAV		40.71	
Price to Book Value		3.19	
Valuation Metric		Pre IPO	Post IPO
EPS (₹)		9.12	6.74
P/E (x)		14.25	19.29
Market Cap at Offer Price		₹617.13 Cr.	₹835.53 Cr.

Prospectus Links:

Prospectus: Official documents that provide detailed information about the IPO and the company.

[SRIT India Limited IPO DRHP](#)