

Runwal Enterprises Limited IPO

Runwal Enterprises IPO Price: ₹290 to ₹305 per share

IPO Dates: 25 to 29 Sept, 2026



RUNWAL
ENTERPRISES
SINCE 1978

Company Overview

Incorporated in 2016, Runwal Enterprises Limited is a real estate developer present across the full spectrum of real estate development. The Company specializes in residential projects across affordable, mid-income and luxury segments, as well as the development of commercial spaces, retail malls and educational buildings.

Project Portfolio

As of September 30, 2024, the Company had 15 completed projects, 25 ongoing projects and 32 upcoming projects. Its residential portfolio included an aggregate Developable Area and Estimated Developable Area of 48.71 million square feet across completed, ongoing and upcoming projects.

Market Presence

In the Eastern Suburbs submarket, the Company launched approximately 4,688 units and sold around 4,198 units between January 2019 and September 2024.

In the Kalyan-Dombivli submarket, Runwal Enterprises Limited ranked as the top developer in new launches and sales during the same period, having launched approximately 16,043 units and sold approximately 11,481 units.

Key Business Partners

The Company's key business partners include financing partners, construction companies, architects and technical consultants.

- Financing Partners: IndusInd Bank Limited, Kotak Mahindra Bank Limited, ICICI Bank Limited and Piramal Capital and Housing Finance Limited.
- Construction Company: New Consolidated Construction Company Limited.
- Architects: Architect Hafeez Contractor and HBA International Limited.
- Technical Consultants: Mahimtura Consultants Private Limited.

Workforce

As of September 30, 2024, Runwal Enterprises Limited, including its subsidiaries, had 791 permanent employees.

Runwal Enterprises Limited IPO Specifics:

IPO Date	25 to 29 Sep, 2026
Listing Date	Mon, Oct 5, 2026T
Face Value	₹2 per share
Price Band	₹290 to ₹305
Lot Size	49 Shares
Sale Type	Fresh capital only
Issue Type	Bookbuilding IPO
Listing At	BSE, NSE
Employee Discount	₹14.00
Total Issue Size	1,63,93,442 shares (agg. up to ₹500 Cr)
Fresh Issue	1,63,93,442 shares (agg. up to ₹500 Cr)
Share Holding Pre Issue	13,13,91,436 shares
Share Holding Post Issue	14,77,84,878 shares

Runwal Enterprises IPO Timetable (Important Dates)

Event	Date
IPO Open	Fri, Sep 25, 2026
IPO Close	Tue, Sep 29, 2026
Allotment	Wed, Sep 30, 2026
Refund	Thu, Oct 1, 2026
Credit of Shares	Thu, Oct 1, 2026
Listing	Mon, Oct 5, 2026

Runwal Enterprises Limited IPO Lot Size

Bidders have the opportunity to bid for a minimum of 49 shares, with the option to increase in multiples. The table below outlines the minimum and maximum investment thresholds for both retail investors and High Net Worth Individuals (HNIs), specifying the corresponding number of shares and amounts involved.

Application	Lots	Shares	Amount
Retail (Min)	1	49	₹14,945
Retail (Max)	13	637	₹1,94,285
S-HNI (Min)	14	686	₹2,09,230
S-HNI (Max)	66	3234	₹9,86,370
B-HNI (Min)	67	3283	₹10,01,315

Runwal Enterprises Limited IPO Reservation

Investor Category	Shares
QIB	Not more than 50% of the Net Issue
Retail	Not less than 35% of the Issue
NII	Not less than 15% of the Issue

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Runwal Enterprises Limited IPO Financial Information

Particulars (₹ Cr)	31 Mar 2026	31 Mar 2025	31 Mar 2024
Assets	10,254.50	8,328.14	7,079.74
Total Income	1,850.79	1,050.71	2,436.68
Profit After Tax	185.76	55.65	93.70
EBITDA	349.81	180.11	201.73
NET Worth	768.20	455.86	372.65
Reserves and Surplus	819.81	460.07	426.07
Total Borrowing	2,909.13	2,312.58	1,783.65

Key Performance Indicator-Runwal Enterprises Limited IPO

KPI		Mar 31, 2026	
Debt/Equity		3.29	
RoNW		27.24%	
EBITDA Margin		19.44%	
NAV		61.43	
Price to Book Value		4.97	
Valuation Metric		Pre IPO	Post IPO
EPS (₹)		14.14	12.57
P/E (x)		21.57	24.26
Market Cap at Offer Price		₹4,007.44 Cr.	₹4,507.44 Cr

Prospectus Links:

Prospectus: Official documents that provide detailed information about the IPO and the company.

[Runwal Enterprises Limited IPO DRHP](#)