

Powerica Limited IPO

Powerica IPO Price: ₹375 to ₹395 per share

IPO Dates: 24th March - 27th March 2026



Company Overview

Powerica Ltd is a power solutions company specializing in diesel generator sets (DG sets) for both primary and backup power requirements. The company offers a wide range of generator sets with capacities ranging from 7.5 kVA to 10,000 kVA, catering to diverse industrial and commercial applications.

Product Portfolio

Generator Set Business Division:

The company manufactures diesel generator sets powered by Cummins engines across different capacity ranges:

- Low horsepower: 7.5 kVA to 160 kVA
- Medium horsepower: 180 kVA to 500 kVA
- High horsepower: Above 500 kVA

It operates three manufacturing facilities located in Bengaluru (Karnataka), Silvassa (Dadra & Nagar Haveli), and Khopoli (Maharashtra).

Wind Power Business Division:

As of March 31, 2025, the company owns and operates 11 wind power projects in Gujarat, with a total installed capacity of 279.55 MW.

Emission Solutions (Associate Business):

The company provides Retrofit Emission Control Devices (RECD) through its associate company, Platino Automotive.

Key Strengths

- Established position in the generator set market
- Collaborations and alliances with established industry players
- Strong technical and execution capabilities
- Large and diversified customer base
- Experienced and proven management team
- Strong financial performance

Powerica IPO Specifics:

IPO Date	24 to 27 Mar, 2026
Listing Date	Thu, Apr 2, 2026
Face Value	₹5 per share
Price Band	₹375 to ₹395
Lot Size	37 Shares
Sale Type	Fresh capital cum OFS
Issue Type	Bookbuilding IPO
Listing At	BSE, NSE
Employee Discount	₹37.00
Total Issue Size	2,78,48,100 shares (agg. up to ₹1,100 Cr)
Fresh Issue	1,77,21,518 shares (agg. up to ₹700 Cr)
Offer for Sale	1,01,26,582 shares of ₹5 (agg. up to ₹400 Cr)
Share Holding Pre Issue	10,88,25,400 shares
Share Holding Post Issue	12,65,46,918 shares

Powerica IPO Timetable (Important Dates)

Event	Date
IPO Open	Tue, Mar 24, 2026
IPO Close	Fri, Mar 27, 2026
Allotment	Mon, Mar 30, 2026
Refund	Wed, Apr 1, 2026
Credit of Shares	Wed, Apr 1, 2026
Listing	Thu, Apr 2, 2026

Powerica IPO Lot Size

Bidders have the opportunity to bid for a minimum of 37 shares, with the option to increase in multiples. The table below outlines the minimum and maximum investment thresholds for both retail investors and High Net Worth Individuals (HNIs), specifying the corresponding number of shares and amounts involved.

Application	Lots	Shares	Amount
Retail (Min)	1	37	₹14,615
Retail (Max)	13	481	₹1,89,995
S-HNI (Min)	14	518	₹2,04,610
S-HNI (Max)	68	2,516	₹9,93,820
B-HNI (Min)	69	2,553	₹10,08,435

Powerica IPO Reservation

QIB Shares Offered	Not more than 50% of the Net Offer
Retail Shares Offered	Not less than 35% of the Net Offer
NII (HNI) Shares Offered	Not less than 15% of the Net Offer

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Powerica IPO Financial Information

Particulars (₹ Cr)	30 Sep 2025	31 Mar 2025	31 Mar 2024	31 Mar 2023
Assets	2,729.73	2,414.83	2,084.91	2,125.81
Total Income	1,474.87	2,710.93	2,356.77	2,422.42
Profit After Tax	134.55	175.83	226.11	106.45
EBITDA	220.42	345.66	362.45	333.21
Net Worth	1,214.52	1,085.60	912.49	794.60
Reserves & Surplus	1,158.99	1,070.95	898.67	777.88
Total Borrowing	571.95	300.80	177.52	278.88

Key Performance Indicator - Powerica IPO

KPI	Value
ROE	17.53%
ROCE	27.02%
Debt/Equity	0.24
RoNW	15.37%
PAT Margin	6.49%
EBITDA Margin	13.03%
Price to Book Value	3.96
EPS (₹)	16.16
P/E (x)	24.45
Promoter Holding	99.99%
Market Cap	₹4,998.60 Cr.

Prospectus Links:

Prospectus: Official documents that provide detailed information about the IPO and the company.

[Powerica IPO DRHP](#)

[Powerica IPO RHP](#)



