



PNGS Reva Diamond Jewellery Limited IPO

PNGS Reva Diamond Jewellery IPO Price: ₹367 to ₹386 per share

IPO Dates: 24th February 2026 - 26th February 2026



Company Overview

Incorporated in 2004, PNGS Reva Diamond Jewellery operates in the jewellery business, offering a wide range of diamond-studded jewellery crafted using precious and semi-precious stones set in gold and platinum. All its products are sold under the brand name “Reva”.

The company caters to diverse customer segments and occasions with products such as rings, earrings, necklaces, pendants, solitaires, bangles, bracelets, mangalsutra, nose rings, and chains. As of September 30, 2025, it has developed 13 distinct jewellery collections, supported by an in-house design team along with curated selections from third-party manufacturers and skilled karigars.

Retail Presence

As per the RHP date, the company operates 34 stores across 25 cities in Maharashtra, Gujarat, and Karnataka, with a total retail footprint of 647.15 running feet.

Business Model

The stores operate under a mix of models, including Franchise Owned Company Operated (FOCO), Franchise Owned Franchise Operated (FOFO), and Company Owned Company Operated (COCO). This structure helps the company expand efficiently while maintaining operational control and flexibility.

Competitive Strengths

- The company benefits from strong brand value and the legacy of its promoters, which strengthens customer trust, enhances market positioning, and supports operational stability.
- Its experienced Board of Directors brings expertise across finance, retail, business, and jewellery, contributing to better strategic decisions and long-term growth.
- A strong regional presence across Tier-1, Tier-2, and Tier-3 cities in Maharashtra, Gujarat, and Karnataka improves operational efficiency while building customer loyalty and brand reputation.
- A diversified product portfolio across multiple categories and price points allows the company to adapt to changing consumer preferences and maintain a competitive edge.

PNGS Reva Diamond Jewellery IPO Specifics:

IPO Date	24 to 26 Feb, 2026
Face Value	₹10 per share
Price Band	₹8₹367 to ₹386 per share
Lot Size	32 Shares
Sale Type	Fresh Capital
Total Issue Size	98,44,559 shares (agg. up to ₹380 Cr)
Issue Type	Bookbuilding IPO
Listing At	BSE, NSE
Share Holding Pre Issue	2,18,66,400 shares
Share Holding Post Issue	3,17,10,959 shares

PNGS Reva Diamond Jewellery IPO Timetable (Important Dates)

IPO Open Date	Tue, Feb 24, 2026
IPO Close Date	Thu, Feb 26, 2026
Tentative Allotment	Fri, Feb 27, 2026
Initiation of Refunds	Mon, Mar 2, 2026
Credit of Shares to Demat	Mon, Mar 2, 2026
Listing Date	Wed, Mar 4, 2026

PNGS Reva Diamond Jewellery IPO Lot Size

Bidders have the opportunity to bid for a minimum of 32 shares, with the option to increase in multiples. The table below outlines the minimum and maximum investment thresholds for both retail investors and High Net Worth Individuals (HNIs), specifying the corresponding number of shares and amounts involved.

Application	Lots	Shares	Amount
Retail (Min)	1	32	₹12,352
Retail (Max)	16	512	₹1,97,632
S-HNI (Min)	17	544	₹2,09,984
S-HNI (Max)	80	2,560	₹9,88,160
B-HNI (Min)	81	2,592	₹10,00,512

PNGS Reva Diamond Jewellery IPO Reservation

QIB Shares Offered	Not less than 75% of the Net Issue
Retail Shares Offered	Not more than 10% of the Net Issue
NII (HNI) Shares Offered	Not more than 15% of the Net Issue

PNGS Reva Diamond Jewellery IPO Financial Information

Period Ended	30 Sep 2025	31 Mar 2025	31 Mar 2024	31 Mar 2023
Assets	352.70	226.84	158.33	123.93
Total Income	157.12	259.11	196.24	199.35
Profit After Tax	20.13	59.47	42.41	51.74
	30.79	79.60	56.14	68.73
NET Worth	120.31	100.19	-28.50	-50.02
Reserves and Surplus	98.44	95.33	-37.64	-60.74
Total Borrowing	130.25	90.65		

Amount in ₹ Crore

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Key Performance Indicator - PNGS Reva Diamond Jewellery IPO

KPI	Values
ROE	165.9%
ROCE	79.8%
Debt/Equity	0.90
RoNW	59.36%
PAT Margin	23.04%
EBITDA Margin	41.81%
Price to Book Value	8.42
EPS Rs	27.20
P/E (x)	14.19
Promoter Holding	87.45%
Market Cap	₹1,224.04 Cr.

Prospectus Links:

Prospectus: Official documents that provide detailed information about the IPO and the company.

[PNGS Reva Diamond Jewellery IPO DRHP](#)

