

Omnitech Engineering Limited IPO

Omnitech Engineering IPO Price: ₹216 to ₹227 per share

IPO Dates: 24th February 2026 - 26th February 2026



OMNITECH®

systems for various industries.

Company Overview

Omnitech Engineering is a manufacturing and engineering solutions company specializing in precision-engineered components, turnkey industrial automation solutions, and customized mechanical

The company has strong expertise in mechanical design, fabrication, assembly, and integration of high-performance equipment used across automotive, aerospace, pharmaceuticals, food processing, and general manufacturing sectors.

Product Offerings

- Energy
- Motion Control and Automation
- Industrial Equipment Systems
- Others

Omnitech Engineering focuses on quality, innovation, and customer-centric solutions. The company works closely with clients to design and deliver customized engineering projects that enhance productivity, precision, and process efficiency.

Manufacturing Facilities

The company has strong capabilities across the renewable energy value chain, including energy contracting, engineering, procurement and construction (EPC), and operation and maintenance (O&M) of renewable energy plants. Its expertise spans solar, wind, and hybrid renewable energy projects.

Business Segments

The company operates three manufacturing facilities located at Metoda and Chhapara, Padavala and Rajkot in Gujarat. These facilities are equipped with advanced computer numerical control (CNC) machines, including vertical machining centres (VMC), turn mill centers (TMC), sliding headstock machines, and other advanced equipment.

As on September 30, 2025, the company had 1,807 permanent employees.

Competitive Strengths

Strong relationships with marquee customers across diverse end-user industries
Global delivery model supported by strong supply chain expertise and export-driven operations

Manufacturing facilities offering scale, flexibility, and locational advantages
Diversified product portfolio backed by in-house product development capabilities
Experienced promoter and management team with strong domain expertise
Consistent track record of financial performance and growth

Omnitech Engineering IPO Specifics:

IPO Date	25 to 27 Feb, 2026
Face Value	₹5 per share
Price Band	₹216 to ₹227 per share
Lot Size	66 Shares
Sale Type	Fresh Capital & OFS
Issue Type	Bookbuilding IPO
Listing At	BSE, NSE
Total Issue Size	2,56,82,818 shares (agg. up to ₹583 Cr)
Fresh Issue	1,13,96,011 shares (agg. 1,84,14,096 shares (agg. up to ₹418 Cr)

Offer for Sale	72,68,722 shares of ₹5 (agg. up to ₹165 Cr)
Share Holding Pre Issue	10,52,49,680 shares
Share Holding Post Issue	12,36,63,776 shares

Clean Omnitech Engineering IPO Timetable (Important Dates)

Particulars	Date
IPO Open Date	Wed, Feb 25, 2026
IPO Close Date	Fri, Feb 27, 2026
Tentative Allotment	Mon, Mar 2, 2026
Initiation of Refunds	Wed, Mar 4, 2026
Credit of Shares to Demat	Wed, Mar 4, 2026
Listing Date	Thu, Mar 5, 2026

Omnitech Engineering IPO Lot Size

Bidders have the opportunity to bid for a minimum of 66 shares, with the option to increase in multiples. The table below outlines the minimum and maximum investment thresholds for both retail investors and High Net Worth Individuals (HNIs), specifying the corresponding number of shares and amounts involved.

Application	Lots	Shares	Amount
Retail (Min)	1	66	₹14,982
Retail (Max)	13	858	₹1,94,766
S-HNI (Min)	14	924	₹2,09,748
S-HNI (Max)	66	4,356	₹9,88,812
B-HNI (Min)	67	4,422	₹10,03,794

Omnitech Engineering IPO Reservation

QIB Shares Offered	Not more than 50% of the Net Offer
Retail Shares Offered	Not less than 35% of the Net Offer
NII (HNI) Shares Offered	Not less than 15% of the Net Offer

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Omnitech Engineering IPO Financial Information

Particulars	30 Sep 2025	31 Mar 2025	31 Mar 2024	31 Mar 2023
Assets	766.65	629.23	386.99	185.18
Total Income	236.69	349.71	181.95	183.71
Profit After Tax	27.78	43.87	18.91	32.29
EBITDA	70.08	117.65	64.94	63.46
Net Worth	232.27	204.44	78.81	59.90
Reserves and Surplus	179.65	151.81	28.81	54.90
Total Borrowing	382.91	330.63	230.49	88.81

Key Performance Indicator - Omnitech Engineering IPO

KPI	Value
ROE	21.55%
ROCE	16.08%
Debt/Equity	1.60
RoNW	21.46%
PAT Margin	12.54%
EBITDA Margin	34.31%
Price to Book Value	11.45
EPS (₹)	4.17
P/E (x)	54.47
Promoter Holding	94.08%
Market Cap	₹2,807.17 Cr.

Prospectus Links:

Prospectus: Official documents that provide detailed information about the IPO and the company.

[Omnitech Engineering IPO DRHP](#)