



Om Power Transmission IPO

Om Power Transmission IPO Price: ₹166 to ₹175 per share

IPO Dates: 9th - 13th April 2026



Company Overview

Incorporated in June 2011, Om Power Transmission Limited is a power transmission infrastructure engineering, procurement, and construction (EPC) company with over 14 years of experience.

Business Operations

The company specializes in executing high-voltage (HV) and extra-high voltage (EHV) transmission lines, substations, and underground cabling projects on a turnkey basis. Its services include design, engineering, supply, erection, installation, testing, commissioning, and comprehensive operation and maintenance (O&M).

Certifications

The company is certified under ISO 9001:2015, ISO 45001:2018, and ISO 14001:2015.

Order Book

As of December 31, 2025, the company is operating and maintaining 124 substations.

Workforce

As of December 31, 2025, the company had 1,164 permanent employees.

Business Verticals

- Transmission Line EPC Projects
- Substation EPC Projects
- Underground Cable Projects
- Operation and Maintenance Services

Competitive Strengths

- Strong track record of execution and timely project completion
- Robust order book across business verticals
- Strong and consistent financial performance
- Experienced promoters and senior management with domain expertise

Om Power Transmission IPO Specifics:

IPO Date	9 to 13 Apr, 2026
Listing Date	Fri, Apr 17, 2026
Face Value	₹10 per share
Price Band	₹166 to ₹175
Lot Size	85 Shares
Sale Type	Fresh capital cum OFS
Issue Type	Bookbuilding IPO
Listing At	BSE, NSE
Total Issue Size	85,75,000 shares (agg. up to ₹150 Cr)
Fresh Issue	75,75,000 shares (agg. up to ₹133 Cr)
Offer for Sale	10,00,000 shares of ₹10 (agg. up to ₹18 Cr)
Share Holding Pre Issue	2,66,70,000 shares
Share Holding Post Issue	3,42,45,000 shares

Om Power Transmission IPO Timetable (Important Dates)

Event	Date
IPO Open	Thu, Apr 9, 2026
IPO Close	Mon, Apr 13, 2026
Allotment	Wed, Apr 15, 2026
Refund	Thu, Apr 16, 2026
Credit of Shares	Thu, Apr 16, 2026
Listing	Fri, Apr 17, 2026

Om Power Transmission IPO Lot Size

Bidders have the opportunity to bid for a minimum of 85 shares, with the option to increase in multiples. The table below outlines the minimum and maximum investment thresholds for both retail investors and High Net Worth Individuals (HNIs), specifying the corresponding number of shares and amounts involved.

Application	Lots	Shares	Amount
Retail (Min)	1	85	₹14,875
Retail (Max)	13	1,105	₹1,93,375
S-HNI (Min)	14	1,190	₹2,08,250
S-HNI (Max)	67	5,695	₹9,96,625
B-HNI (Min)	68	5,780	₹10,11,500

Om Power Transmission IPO Reservation

QIB Shares Offered	Not more than 50% of the Net Offer
Retail Shares Offered	Not less than 35% of the Net Offer
NII (HNI) Shares Offered	Not less than 15% of the Net Offer

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Om Power Transmission IPO Financial Information

Particulars (₹ Cr)	31 Dec 2025	31 Mar 2025	31 Mar 2024	31 Mar 2023
Assets	240.06	150.17	117.85	105.14
Total Income	276.50	281.65	184.39	121.71
Profit After Tax	23.37	22.08	7.41	6.23
EBITDA	34.24	35.66	14.47	11.93
Net Worth	119.84	72.65	50.64	43.36
Reserves & Surplus	93.17	72.05	50.04	42.76
Total Borrowing	38.47	18.90	26.23	25.57

Key Performance Indicator -Om Power Transmission IPO

KPI	Value
ROE	35.83%
ROCE	41.76%
Debt/Equity	0.26
RoNW	30.40%
PAT Margin	7.84%
EBITDA Margin	12.66%
Price to Book Value	5.93
EPS (₹)	8.28
P/E (x)	21.13
Promoter Holding	92.26%
Market Cap	₹599.29 Cr.

Prospectus Links:

Prospectus: Official documents that provide detailed information about the IPO and the company.

[Om Power Transmission IPO DRHP](#)