

Moneyview Limited IPO

Moneyview IPO Price: ₹32 to ₹34 per share

IPO Dates: 24 to 28 Sept, 2026



Company Overview

Incorporated in 2014, Moneyview Ltd. is a fintech company incorporated in India that provides digital financial services through its mobile platform. The Company focuses on offering accessible and technology-driven financial solutions to individuals.

Business Operations

The Company operates a digital platform providing personal loans, credit tracking and financial management services. It uses data analytics and technology to assess creditworthiness and deliver quick loan approvals to customers.

Product Offerings

The Company's flagship product is personal loans. Its platform also offers multiple financial product categories, including insurance, credit cards, digital gold, payments and earned wage access.

User & Financial Partner Network

The Company's platform functions as a two-sided network connecting users seeking financial products with banks, non-banking financial companies (NBFCs), insurers and other financial institutions offering such products.

As of June 30, 2026, the Company had 140.28 million registered users and 48 financial partners integrated into its network. The Company has expanded its offerings across multiple financial product categories through this network.

Technology & AI

The Company follows a technology and artificial intelligence (AI)-led operating model that enables a fully unassisted and seamless user journey, supporting accessibility, scalability and cost efficiency.

As of June 30, 2026, more than 50% of the Company's workforce was engaged in technology and data roles, reflecting its investment in building in-house capabilities.

Business Model

The Company operates a capital-efficient and capital-light model supported by deep technical integrations with 48 financial partners. These integrations enable the seamless distribution of its suite of financial products.

Workforce

As of June 30, 2026, the Company's total workforce comprised 1,933 personnel, including 798 permanent employees and 1,135 contract employees.

Competitive Strengths

- Large, growing and sticky user base with a flywheel effect for growth
- Self-reinforcing growth engine
- Data-driven approach for user segmentation and risk assessment
- Technological and AI capabilities enabling scalable and efficient growth
- Capital-light model with a diversified network of capital partners
- Experienced management team with a track record of building and managing successful businesses

Moneyview Limited IPO Specifics:

IPO Date	24 to 28 Sep, 2026
Listing Date	Thu, Oct 1, 2026T
Face Value	₹1 per share
Price Band	₹32 to ₹34
Lot Size	441 Shares
Sale Type	Fresh capital cum OFS
Issue Type	Bookbuilding IPO
Listing At	BSE, NSE
Total Issue Size	32,10,82,435 shares (agg. up to ₹1,092 Cr)
Fresh Issue	22,05,88,235 shares (agg. up to ₹750 Cr)
Offer for Sale	10,04,94,200 shares of ₹1 (agg. up to ₹342 Cr)
Share Holding Pre Issue	1,53,96,43,033 shares
Share Holding Post Issue	1,76,02,31,268 shares

Moneyview IPO Timetable (Important Dates)

Event	Date
IPO Open	Thu, Sep 24, 2026
IPO Close	Mon, Sep 28, 2026
Allotment	Tue, Sep 29, 2026
Refund	Wed, Sep 30, 2026
Credit of Shares	Wed, Sep 30, 2026
Listing	Thu, Oct 1, 2026

Moneyview Limited IPO Lot Size

Bidders have the opportunity to bid for a minimum of 411 shares, with the option to increase in multiples. The table below outlines the minimum and maximum investment thresholds for both retail investors and High Net Worth Individuals (HNIs), specifying the corresponding number of shares and amounts involved.

Application	Lots	Shares	Amount
Retail (Min)	1	441	₹14,994
Retail (Max)	13	5733	₹1,94,922
S-HNI (Min)	14	6174	₹2,09,916
S-HNI (Max)	66	29106	₹9,89,604
B-HNI (Min)	67	29547	₹10,04,598

Moneyview Limited IPO Reservation

Investor Category	Shares
QIB	Not more than 50% of the Net Offer
Retail	Not less than 35% of the Net Offer
NII	Not less than 15% of the Net Offer

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Moneyview Limited IPO Financial Information

Particulars (₹ Cr)	30 Jun 2026	31 Mar 2026	30 Jun 2025	31 Mar 2025	31 Mar 2024
Assets	8,641.89	8,104.85	6,404.82	5,632.42	3,519.50
Total Income	1,065.09	3,404.27	702.92	2,378.53	1,389.24
Profit After Tax	173.80	242.71	67.15	240.28	171.15
EBITDA	424.28	968.92	225.56	697.98	328.70
NET Worth	2,415.20	2,225.42	1,991.01	1,918.66	1,606.64
Reserves and Surplus	2,374.84	2,185.06	1,950.45	1,878.10	1,569.21
Total Borrowing	5,484.76	5,157.04	4,070.14	3,413.37	1,708.92

Key Performance Indicator- Moneyview Limited IPO

KPI	Dec 31, 2025	Mar 31, 2025
ROE	15.98%	13.63%
RoNW	9.67%	12.52%
NAV	14.67	12.98
Price to Book Value		2.62
Valuation Metric	Pre IPO	Post IPO
EPS (₹)	1.58	3.95
P/E (x)	21.52	8.61
Market Cap at Offer Price	₹5,234.79 Cr.	₹5,984.79 Cr

Prospectus Links:

Prospectus: Official documents that provide detailed information about the IPO and the company.

[Moneyview Limited IPO DRHP](#)