Gateway to your Financial Goals

Indo-MIM Limited IPO

Indo-MIM IPO Price: ₹461to ₹485 per share

IPO Dates: 23 to 27 Jul, 2026

Company Overview

Incorporated in 1996, Indo-MIM is a global manufacturer of precision engineering components using metal injection molding (MIM) technology. The company provides end-to-end solutions, including mold design, tooling, finishing, and assembly.

In addition to MIM technology, the company uses investment casting, precision machining, ceramic injection molding, and 3D metal printing to manufacture precision components. During FY2025, it manufactured more than 6,400 products for the automotive, defence, medical, consumer, and aerospace industries.

Business Operations

The company offers a diversified portfolio of precision engineering components across multiple industries.

- Automotive: Components for safety systems, fuel systems, powertrain, and interiors.
- Defence: Firearm components such as triggers, hammers, and sights.

- Medical: Components for surgical devices used in endoscopy, laparoscopy, dental robotics, and orthopedics.
- Consumer: Fashion accessories, crossbows, cellphone components, tools, and hardware.
- Aerospace: Manifolds, housings, nozzles, locking rings, clevises, and brackets for OEMs.

The company operates 15 manufacturing facilities across India, the United States, the United Kingdom, and Mexico.

Market Position

The company holds the world's largest installed metal injection molding (MIM) manufacturing capacity, according to the F&S Report. It is a global leader in manufacturing precision engineering components using MIM technology.

Customer Base

During Fiscal 2026, the company served more than 1,100 customers. It has long-standing relationships with Indian and global OEM customers across multiple industries.

Global Presence

The company has manufacturing facilities across India, the United States, the United Kingdom, and Mexico.

As of March 31, 2026, it operated three sales offices in China, Germany, and the United States, supported by 13 sales representatives located in the Czech Republic, France, Italy, Japan, South Korea, Israel, Poland, and Turkey.

Competitive Strengths

- Global leadership in manufacturing precision engineering components using MIM technology.
- Long-standing relationships with Indian and global OEM customers.
- Diversified product portfolio serving multiple end-use industries.
- Backward-integrated, dual-shore manufacturing capabilities focused on operational efficiency.
- Export-driven business supported by an extensive global distribution network.
- Experienced promoters and management team.
- Proven track record of robust financial performance.

Indo-MIM IPO Specifics:

IPO Date	23 to 27 Jul, 2026
Listing Date	Thu, Jul 30, 2026
Face Value	₹1 per share
Price Band	₹461 to ₹485
Lot Size	30 Shares
Sale Type	Fresh capital cum OFS
Issue Type	Bookbuilding IPO
Listing At	BSE, NSE
Employee Discount	₹45.00
Total Issue Size	7,86,00,300 shares (agg. up to ₹3,811 Cr)
Fresh Issue	1,03,09,278 shares (agg. up to ₹499 Cr)
Offer for Sale	6,82,91,022 shares of ₹1 (agg. up to ₹3,311 Cr)
Share Holding Pre Issue	48,41,53,072 shares
Share Holding Post Issue	49,44,62,350 shares

Indo-MIM IPO Timetable (Important Dates)

Event	Date
IPO Open	Thu, Jul 23, 2026
IPO Close	Mon, Jul 27, 2026
Allotment	Tue, Jul 28, 2026
Refund	Wed, Jul 29, 2026
Credit of Shares	Wed, Jul 29, 2026
Listing	Thu, Jul 30, 2026

Indo-MIM IPO Lot Size

Bidders have the opportunity to bid for a minimum of 30 shares, with the option to increase in multiples. The table below outlines the minimum and maximum investment thresholds for both retail investors and High Net Worth Individuals (HNIs), specifying the corresponding number of shares and amounts involved.

Application	Lots	Shares	Amount
Retail (Min)	1	30	₹14,550
Retail (Max)	13	390	₹1,89,150
S-HNI (Min)	14	420	₹2,03,700
S-HNI (Max)	68	2,040	₹9,89,400
B-HNI (Min)	69	2,070	₹10,03,950

Indo-MIM IPO Reservation

Investor Category	Shares Offered
QIB Shares Offered	Not more than 50% of the Net Offer
Retail Shares Offered	Not less than 35% of the Net Offer
NII Shares Offered	Not more than 15% of the Net Offer

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Indo-MIM IPO Financial Information

Particulars (₹ Cr)	31 Mar 2026	31 Mar 2025	31 Mar 2024
Assets	4,897.33	4,140.84	3,757.51
Total Income	4,320.70	3,373.97	2,900.38
Profit After Tax	533.54	423.73	283.73
EBITDA	1,070.92	932.60	743.46
Net Worth	2,819.55	2,199.43	2,050.51
Reserves & Surplus	2,573.46	2,030.81	1,889.04
Total Borrowing	1,090.49	1,247.20	1,085.01

Key Performance Indicator - Indo-MIM IPO

KPI	Value
ROE	21.26%
ROCE	26.60%
Debt/Equity	0.39
RoNW	21.26%
PAT Margin	12.72%
EBITDA Margin	25.54%
Price to Book Value	7.49
EPS (₹)	11.02
P/E (x)	44.01
Promoter Holding	92.94%
Market Cap	₹23,981.42 Cr.

Prospectus Links:

Prospectus: Official documents that provide detailed information about the IPO and the company.

Indo-MIM IPO RHP