



# ICICI Prudential Asset Management Co Limited IPO

ICICI Prudential Asset Management Co. IPO Price: ₹2061 to ₹2165 per share

IPO Dates: 12th December 2025 - 16th December 2025

## Company Overview



Incorporated in 1993, ICICI Prudential AMC is one of India's leading Asset Management Companies. The company follows a risk-first investment approach with a long-term return objective for its customers.

## Assets Under Management (QAAUM)

The company manages active Quarterly Average Assets Under Management (QAAUM).

As of September 30, 2025, its QAAUM stood at ₹10,147.6 billion.

## Business Segments & Client Services

ICICI Prudential AMC provides a wide range of services including:

- Portfolio Management Services (PMS)
- Alternative Investment Funds (AIF)
- Advisory services to offshore clients

## Distribution Network

The company has a strong Pan-India distribution network with:

- 272 offices
- Presence across 23 states and 4 union territories

## Services Offered

### 1. Mutual Fund Business

- Equity & Equity-Oriented Schemes
- Debt Schemes
- Exchange-Traded Funds (ETFs) & Index Schemes
- Arbitrage Schemes
- Liquid & Overnight Schemes

### 2. Portfolio Management Services (PMS)

- ICICI Prudential PMS Contra Strategy
- ICICI Prudential PMS PIPE Strategy
- ICICI Prudential PMS Growth Leaders Strategy
- ICICI Prudential PMS Value Strategy
- ICICI Prudential PMS Large Cap Strategy
- ICICI Prudential PMS ACE Strategy

### 3. Alternative Investment Fund (AIF) Business

Offers multiple Category II and Category III AIFs registered with SEBI, catering to sophisticated investors seeking diversified asset allocation.

## Employee Strength

As of September 30, 2025, the company has 3,541 full-time employees.

## Competitive Strengths

- Largest asset management company in India in terms of active mutual fund AUM
- Largest individual investor franchise in India
- Diversified product portfolio across asset classes
- Pan-India, multi-channel distribution network
- Consistent and profitable growth track record

## ICICI Prudential Asset Management Co. IPO Specifics:

IPO Date	Fri, Dec 12, 2025 to Tue, Dec 16, 2025
Face Value	₹1 per share
Price Band	₹2061 to ₹2165 per share
Lot Size	6 Shares
Sale Type	Offer For Sale
Total Issue Size	4,89,72,994 shares (aggregating up to ₹10,602.65 Cr)
Issue Type	Bookbuilding IPO
Listing At	BSE, NSE
Share Holding Pre Issue	49,42,58,520 shares
Share Holding Post Issue	49,42,58,520 shares

## ICICI Prudential Asset Management Co. IPO Timetable (Important Dates)

IPO Open Date	Fri, Dec 12, 2025
IPO Close Date	Tue, Dec 16, 2025
Tentative Allotment	Wed, Dec 17, 2025
Initiation of Refunds	Thu, Dec 18, 2025
Credit of Shares to Demat	Thu, Dec 18, 2025
Listing Date	Fri, Dec 19, 2025
Cut-off time for UPI mandate confirmation	5 PM on Tue, Dec 16, 2025

## ICICI Prudential Asset Management Co. IPO Lot Size

Bidders have the opportunity to bid for a minimum of 92 shares, with the option to increase in multiples. The table below outlines the minimum and maximum investment thresholds for both retail investors and High Net Worth Individuals (HNIs), specifying the corresponding number of shares and amounts involved.

Application	Lots	Shares	Amount
Retail (Min)	1	6	₹12,990
Retail (Max)	15	90	₹1,94,850
S-HNI (Min)	16	96	₹2,07,840
S-HNI (Max)	76	456	₹9,87,240
B-HNI (Min)	77	462	₹10,00,230

## ICICI Prudential Asset Management Co. IPO Reservation

QIB Shares Offered	Not more than 50% of the Net Offer
Retail Shares Offered	Not less than 35% of the Net Offer
NII (HNI) Shares Offered	Not less than 15% of the Net Offer

**APPLY NOW**

# ICICI Prudential Asset Management Co. IPO Financial Information

Period Ended	30 Sep 2025	31 Mar 2025	30 Sep 2024	31 Mar 2024	31 Mar 2023
Assets	4,827.34	4,383.68	4,096.74	3,554.09	2,804.76
Total Income	2,949.61	4,979.67	2,458.23	3,761.21	2,838.18
Profit After Tax	1,617.74	2,650.66	1,327.11	2,049.73	1,515.78
EBITDA	2,210.10	3,636.99	1,837.55	2,780.01	2,072.58
NET Worth	3,921.56	3,516.94	3,272.28	2,882.84	2,313.06
Reserves and Surplus	3,903.91	3,432.85	3,254.63	2,798.75	2,228.97

Amount in ₹ Crore

## Key Performance Indicator - ICICI Prudential Asset Management Co. IPO

KPI	Values
ROE	82.8%
RoNW	82.8%
EBITDA Margin	0.36%
Price to Book Value	30.41
Promoter Holding	100%
EPS	53.63
P/E (x)	40.37

### Prospectus Links:

**Prospectus:** Official documents that provide detailed information about the IPO and the company.

[ICICI Prudential Asset Management Co. IPO RHP](#)

[ICICI Prudential Asset Management Co. IPO DRHP](#)