

Gaudium IVF & Women Health Limited IPO

Gaudium IVF & Women Health IPO Price: ₹75 to ₹79 per share

IPO Dates: 20th February 2026 - 24th February 2026



Company Overview

Incorporated in March 2015, [Gaudium IVF](#) and Women Health Limited is engaged in providing advanced In Vitro Fertilization (IVF) treatments across India. The company has expanded its presence in multiple states through a hub-and-spoke model, enabling wider reach and operational efficiency.

Currently, the company operates 30+ locations, including 7 hubs (centres) and 28 spokes. It has also entered into a strategic alliance with Infertility Experts (Spokes) to promote awareness and accessibility of Assisted Reproductive Technology (ART) and IVF treatments.

Gaudium IVF serves patients not only from India but also from countries such as Canada, the United Kingdom, the United States, Kenya, South Africa, and Oman, highlighting its growing international footprint.

Presence Across Major Cities

The company has established centres in key urban locations, including:

- Delhi – Janakpuri & Kailash Colony
- Mumbai – Khar West
- Ludhiana
- Srinagar
- Patna
- Bangalore

These centres ensure coverage across major regions of India.

Services Offered

Gaudium IVF provides a wide range of specialized fertility and women's health services, including:

- In Vitro Fertilization (IVF)
- Intracytoplasmic Sperm Injection (ICSI)
- Intrauterine Insemination (IUI)
- Ovulation Induction
- Treatment for male infertility, including advanced sperm retrieval techniques
- Comprehensive gynaecological care for PCOD/PCOS and endometriosis
- High-risk pregnancy management for women with complex fertility histories or underlying health conditions

Competitive Strengths

- Patient-Centric Approach
- Experienced and Expert Medical Team
- Use of next-generation INTEGRA Ti labs for ICSI
- Highly Technical USG-Guided Services
- Established central hubs in prime urban locations such as Mumbai, Bangalore, Delhi NCR, and Patna
- Asset-Light Business Model ensuring operational efficiency and scalability

This integrated approach positions Gaudium IVF and Women Health Limited as a comprehensive fertility and women's healthcare provider in India.

Gaudium IVF & Women Health IPO Specifics:

IPO Date	20 to 24 Feb, 2026
Face Value	₹5 per share
Price Band	₹75 to ₹79 per share
Lot Size	189 Shares
Sale Type	Fresh Capital & OFS
Total Issue Size	2,08,86,200 shares (agg. up to ₹165 Cr)
Fresh Issue	1,13,72,222 shares (agg. up to ₹1,023 Cr)
Offer for Sale	94,93,700 shares of ₹5 (agg. up to ₹75 Cr)
Issue Type	Bookbuilding IPO
Listing At	BSE, NSE
Share Holding Pre Issue	6,13,94,384 shares
Share Holding Post Issue	7,27,86,884 shares

Gaudium IVF & Women Health IPO Timetable (Important Dates)

IPO Open Date	Fri, Feb 20, 2026
IPO Close Date	Tue, Feb 24, 2026
Tentative Allotment	Wed, Feb 25, 2026
Initiation of Refunds	Wed, Feb 25, 2026
Credit of Shares to Demat	Thu, Feb 26, 2026
Listing Date	Fri, Feb 27, 2026

Gaudium IVF & Women Health IPO Lot Size

Bidders have the opportunity to bid for a minimum of 189 shares, with the option to increase in multiples. The table below outlines the minimum and maximum investment thresholds for both retail investors and High Net Worth Individuals (HNIs), specifying the corresponding number of shares and amounts involved.

Application	Lots	Shares	Amount
Retail (Min)	1	189	₹14,931
Retail (Max)	13	2,457	₹1,94,103
S-HNI (Min)	14	2,646	₹2,09,034
S-HNI (Max)	66	12,474	₹9,85,446
B-HNI (Min)	67	12,663	₹10,00,377

Gaudium IVF & Women Health IPO Reservation

QIB Shares Offered	Not more than 50.00% of the Net Issue
Retail Shares Offered	Not less than 35.00% of the Net Issue
NII (HNI) Shares Offered	Not less than 15.00% of the Net Issue

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Gaudium IVF & Women Health IPO Financial Information

Period Ended	30 Sep 2025	31 Mar 2025	31 Mar 2024	31 Mar 2023
Assets	106.62	88.51	51.01	36.63
Total Income	49.75	70.96	48.15	44.26
Profit After Tax	12.51	19.13	10.32	13.53
EBITDA	18.95	28.63	19.27	20.07
NET Worth	58.85	46.30	26.99	22.73
Reserves and Surplus	28.16	15.60	26.00	21.74
Total Borrowing	22.51	18.93	15.73	9.78

Amount in ₹ Crore

Key Performance Indicator - Gaudium IVF & Women Health IPO

KPI	Values
ROE	41.31%
ROCE	39.70%
Debt/Equity	0.41
RoNW	41.71%
PAT Margin	26.96%
EBITDA Margin	40.48%
Price to Book Value	10.48
EPS Rs	3.12
P/E (x)	25.36
Promoter Holding	99.99%
Market Cap	₹575.02 Cr.

Prospectus Links:

Prospectus: Official documents that provide detailed information about the IPO and the company.

[Gaudium IVF & Women Health IPO DRHP](#)

