Caliber Mining & Logistics Limited IPO

Caliber Mining & Logistics IPO Price: ₹402 to ₹424 per share

IPO Dates: 17 to 21 Jul, 2026

Company Overview

Incorporated in 2014, Caliber Mining and Logistics Limited is an integrated service provider specialising in coal extraction and coal logistics. The company offers end-to-end services, including coal extraction, overburden removal, coal loading and unloading, road transportation, and rail transportation coordination.

The company's mining and overburden removal operations are located in Maharashtra, Chhattisgarh, and Madhya Pradesh.

As of April 30, 2026, the company operated a fleet of 1,911 vehicles, plant, and machinery, including 100 leased vehicles and equipment. The fleet comprised 883 tippers, 64 loaders, 162 excavators, and 362 tip trailers.

As of April 30, 2026, the company had 5,521 employees, including nine employees on retainer.

Business Operations

The company operates across multiple segments within the coal mining and logistics value chain.

- Coal trading through procurement of coal from Western Coalfields Limited (WCL) and the open market for resale to power plants and traders.

- Coal mining services through mining contracts involving coal extraction and overburden removal, primarily using open-cast mining methods with excavators, dozers, and trucks.

- Logistics services for coal and iron ore, including loading, transportation, and unloading through its fleet of vehicles under customer work orders.

- Rake loading services involving coal loading onto railway rakes, wagon inspection and cleaning, timely loading, and invoicing based on weighed quantities.

- Rail coordination services for power plants, including coal allocation, quality management, rake placement, loading, weighing, and timely delivery.

Customer Base

The company's largest customers are subsidiaries of Coal India Limited (CIL), including Western Coalfields Limited (WCL) and Northern Coalfields Limited (NCL).

Market Position

The company has established itself as an integrated provider of coal mining and logistics services with operations spanning mining, transportation, rail coordination, and coal trading.

Order Book

The company has a strong order book, supporting its growing share of business in the mining industry and among subsidiaries of Coal India Limited.

Competitive Strengths

- Fast-growing provider of end-to-end coal mining and logistics solutions.
- Strong execution capabilities and operational efficiencies, creating opportunities to secure new L-1 orders.
- Growing business share in the mining sector, supported by a strong order book and long-standing relationships with Coal India subsidiaries.

- Proven track record of growth backed by robust financial performance.
- Experienced promoters with deep industry expertise, supported by a strong management team and professionals.

Caliber Mining & Logistics IPO Specifics:

IPO Date	17 to 21 Jul, 2026
Listing Date	Fri, Jul 24, 2026
Face Value	₹10 per share
Price Band	₹402 to ₹424
Lot Size	35 Shares
Sale Type	Fresh capital cum OFS
Issue Type	Bookbuilding IPO
Listing At	BSE, NSE
Total Issue Size	1,06,13,207 shares (agg. up to ₹450 Cr)
Fresh Issue	94,33,962 shares (agg. up to ₹400 Cr)
Offer for Sale	11,79,245 shares of ₹10 (agg. up to ₹50 Cr)
Share Holding Pre Issue	5,59,41,823 shares
Share Holding Post Issue	6,53,75,785 shares

Caliber Mining & Logistics IPO Timetable (Important Dates)

Event	Date
IPO Open	Fri, Jul 17, 2026
IPO Close	Tue, Jul 21, 2026
Allotment	Wed, Jul 22, 2026
Refund	Thu, Jul 23, 2026
Credit of Shares	Thu, Jul 23, 2026
Listing	Fri, Jul 24, 2026

Caliber Mining & Logistics IPO Lot Size

Bidders have the opportunity to bid for a minimum of 35 shares, with the option to increase in multiples. The table below outlines the minimum and maximum investment thresholds for both retail investors and High Net Worth Individuals (HNIs), specifying the corresponding number of shares and amounts involved.

Application	Lots	Shares	Amount
Retail (Min)	1	35	₹14,840
Retail (Max)	13	455	₹1,92,920
S-HNI (Min)	14	490	₹2,07,760
S-HNI (Max)	67	2,345	₹9,94,280
B-HNI (Min)	68	2,380	₹10,09,120

Caliber Mining & Logistics IPO Reservation

Investor Category	Shares Offered
QIB Shares Offered	Not more than 50% of the Net Offer
Retail Shares Offered	Not less than 35% of the Net Offer
NII Shares Offered	Not less than 15% of the Net Offer

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Caliber Mining & Logistics IPO Financial Information

Particulars (₹ Cr)	31 Mar 2026	31 Mar 2025	31 Mar 2024
Assets	2,077.39	1,404.09	1,279.18
Total Income	1,684.66	1,435.57	957.92
Profit After Tax	157.90	131.55	95.90
Net Worth	647.54	489.30	295.93
Reserves & Surplus	593.96	435.71	244.93
Total Borrowing	1,057.61	649.27	717.88

Key Performance Indicator - Caliber Mining & Logistics IPO

KPI	Value*
ROCE	16.79%
Debt/Equity	2.46
RoNW	32.27%
PAT Margin	9.98%
Price to Book Value	7.33
EPS (₹)	29.47
P/E (x)	14.39
Promoter Holding	90.91%
Market Cap	₹2,671.93 Cr.

*as of March 2024

Prospectus Links:

Prospectus: Official documents that provide detailed information about the IPO and the company.

Caliber Mining & Logistics IPO RHP