

ArMee Infotech Limited IPO

ArMee Infotech IPO Price: ₹350 to ₹375 per share

IPO Dates: 23 to 25 Sept, 2026



Company Overview

Founded in 2003 and headquartered in Ahmedabad, Gujarat, ArMee Infotech Limited (AIL) is an IT infrastructure solutions and managed services company and part of the ArMee Group. The Company provides end-to-end technology solutions across sectors including government, corporates, banking, financial services and insurance (BFSI), and education. It has also diversified into retail sales and renewable energy, expanding its business beyond its core IT services.

Business Operations

The Company operates across IT infrastructure, IT managed services, retail sales and renewable energy.

IT Infrastructure

The Company provides IT hardware and software, along with installation, integration, maintenance and related support services.

IT Managed Services

The Company offers technical manpower, skill development and training, and annual maintenance services.

Retail Sales

The Company operates Experience Zones focused on IT products, consumer electronics, gaming and related merchandise.

Renewable Energy

The Company undertakes solar engineering, procurement and construction (EPC) projects and develops solar power projects under Power Purchase Agreements (PPAs), along with Battery Energy Storage System (BESS) projects.

Project Portfolio

As of June 30, 2026, the Company had 99 ongoing projects, comprising 65 projects under IT Infrastructure, 21 under IT Managed Services, 10 under Renewable Energy EPC, 1 under Renewable Energy PPA and 2 under Renewable Energy BESS.

Geographical Presence

As of June 30, 2026, out of the Company's 99 ongoing projects, 74 were based in Gujarat, 11 in Maharashtra, 2 each in Bihar, Andhra Pradesh, Uttar Pradesh, Madhya Pradesh and Rajasthan, and 1 each in Telangana, Tamil Nadu, Uttarakhand and New Delhi.

Workforce

As of June 30, 2026, the Company had 263 employees, of which 219 were skilled and semi-skilled technical manpower engaged in the implementation and management of various projects. In addition, the Company had engaged 1,648 employees on a contractual basis as of June 30, 2026.

Competitive Strengths

- Proven track record in executing projects for Government / PSU clients
- Consistent track record of financial performance
- Ability to service clients and projects across diverse sectors
- Experienced Board of Directors and management with extensive domain knowledge

ArMee Infotech Limited IPO Specifics:

IPO Date	23 to 25 Sep, 2026
Listing Date	Wed, Sep 30, 2026T
Face Value	₹10 per share
Price Band	₹350 to ₹375
Lot Size	40 Shares
Sale Type	Fresh capital only
Issue Type	Bookbuilding IPO
Listing At	BSE, NSE
Total Issue Size	80,00,000 shares (agg. up to ₹300 Cr)
Fresh Issue	80,00,000 shares (agg. up to ₹300 Cr)
Share Holding Pre Issue	2,37,31,386 shares
Share Holding Post Issue	3,17,31,386 shares

ArMee Infotech IPO Timetable (Important Dates)

Event	Date
IPO Open	Wed, Sep 23, 2026
IPO Close	Fri, Sep 25, 2026
Allotment	Mon, Sep 28, 2026
Refund	Tue, Sep 29, 2026
Credit of Shares	Tue, Sep 29, 2026
Listing	Wed, Sep 30, 2026

ArMee Infotech Limited IPO Lot Size

Bidders have the opportunity to bid for a minimum of 40 shares, with the option to increase in multiples. The table below outlines the minimum and maximum investment thresholds for both retail investors and High Net Worth Individuals (HNIs), specifying the corresponding number of shares and amounts involved.

Application	Lots	Shares	Amount
Retail (Min)	1	40	₹15,000
Retail (Max)	13	520	₹1,95,000
S-HNI (Min)	14	560	₹2,10,000
S-HNI (Max)	66	2640	₹9,90,000
B-HNI (Min)	67	2680	₹10,05,000

ArMee Infotech Limited IPO Reservation

Investor Category	Shares
QIB	Not more than 25% of the Net Issue
Retail	Not less than 52.50% of the Net Issue
NII	Not less than 22.50% of the Net Issue

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ArMee Infotech Limited IPO Financial Information

Particulars (₹ Cr)	31 Mar 2026	31 Mar 2025	31 Mar 2024
Assets	958.87	828.54	673.50
Total Income	1,410.09	1,315.78	1,023.99
Profit After Tax	45.47	41.67	50.13
EBITDA	75.64	58.64	71.58
NET Worth	182.18	136.67	95.18
Total Borrowing	174.36	48.10	27.26

Key Performance Indicator- ArMee Infotech Limited IPO

KPI	Mar 31, 2026	
ROE	28.52%	
ROCE	24.10%	
Debt/Equity	0.96	
RoNW	24.96%	
PAT Margin	3.26%	
EBITDA Margin	5.42%	
NAV	76.77	
Price to Book Value	4.88	
Valuation Metric	Pre IPO	Post IPO
EPS (₹)	19.16	14.33
P/E (x)	19.57	26.17
Market Cap at Offer Price	₹889.93 Cr.	₹1,189.93 Cr.

Prospectus Links:

Prospectus: Official documents that provide detailed information about the IPO and the company.

[ArMee Infotech Limited IPO DRHP](#)