

Adroit Industries (India) Limited IPO

Adroit Industries (India) IPO Price: ₹126 to ₹134 per share

IPO Dates: 23 to 25 Sept, 2026



Company Overview

Incorporated in January 1995, Adroit Industries (India) Limited is a vertically integrated manufacturer and supplier of propeller shafts and torque-transmission components used in driveline systems. The Company offers a portfolio of over 5,000 SKUs comprising precision-machined torque-transmission components, complete propeller shaft assemblies and forged components.

Business Operations

The Company supplies its products through distributors, Tier-1 driveline component suppliers and directly to original equipment manufacturers (OEMs), based on customer-specific technical requirements. Its products primarily cater to commercial vehicles, as well as SUVs, defence and emergency services, heavy equipment, off-highway machinery and industrial applications.

Product Portfolio

The Company's product portfolio comprises over 5,000 SKUs, including precision-machined torque-transmission components, complete propeller shaft assemblies and forged components.

Manufacturing Capabilities

The Company has vertically integrated manufacturing capabilities covering forging, precision machining, heat treatment, assembly, balancing and testing. This enables the Company to maintain end-to-end control over its production process.

Global Presence

The Company has a strong export presence, supplying products to customers across North America, Europe, Latin America, the Middle East, Africa and Asia-Pacific. During Fiscal 2026, it supplied products to customers across more than 32 countries.

Workforce

The Company is supported by its subsidiary, Adroit Driveshafts Private Limited. Together, the Company and its subsidiary had 367 permanent employees as of July 31, 2026.

Competitive Strengths

- Established customer relationships and repeat business
- Portfolio of over 5,000 SKUs
- Healthy financial performance
- Diversified international customer base
- Strong engineering and validation capabilities
- Vertically integrated manufacturing operations
- Experienced promoters and management team

Adroit Industries (India) Limited IPO Specifics:

IPO Date	23 to 25 Sep, 2026
Listing Date	Wed, Sep 30, 2026T
Face Value	₹10 per share
Price Band	₹126 to ₹134
Lot Size	111 Shares
Sale Type	Fresh capital cum OFS
Issue Type	Bookbuilding IPO
Listing At	BSE, NSE
Total Issue Size	1,12,47,000 shares (agg. up to ₹151 Cr)
Fresh Issue	98,97,000 shares (agg. up to ₹133 Cr)
Offer for Sale	13,50,000 shares of ₹10 (agg. up to ₹18 Cr)
Share Holding Pre Issue	3,49,11,340 shares
Share Holding Post Issue	4,48,08,340 shares

Adroit Industries (India) IPO Timetable (Important Dates)

Event	Date
IPO Open	Wed, Sep 23, 2026
IPO Close	Fri, Sep 25, 2026
Allotment	Mon, Sep 28, 2026
Refund	Tue, Sep 29, 2026
Credit of Shares	Tue, Sep 29, 2026
Listing	Wed, Sep 30, 2026

Adroit Industries (India) Limited IPO Lot Size

Bidders have the opportunity to bid for a minimum of 111 shares, with the option to increase in multiples. The table below outlines the minimum and maximum investment thresholds for both retail investors and High Net Worth Individuals (HNIs), specifying the corresponding number of shares and amounts involved.

Application	Lots	Shares	Amount
Retail (Min)	1	111	₹14,874
Retail (Max)	13	1443	₹1,93,362
S-HNI (Min)	14	1554	₹2,08,236
S-HNI (Max)	67	7437	₹9,96,558
B-HNI (Min)	68	7548	₹10,11,432

Adroit Industries (India) Limited IPO Reservation

Investor Category	Shares
QIB	Not more than 50.00% of the Offer
Retail	Not less than 35.00% of the Offer
NII	Not less than 15.00% of the Offer

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Adroit Industries (India) Limited IPO Financial Information

Particulars (₹ Cr)	31 Mar 2026	31 Mar 2025	31 Mar 2024
Assets	212.74	187.01	199.39
Total Income	143.04	136.61	125.10
Profit After Tax	26.16	18.14	14.53
EBITDA	38.71	31.02	29.69
NET Worth	128.63	103.53	87.82
Reserves and Surplus	105.59	96.92	78.79
Total Borrowing	52.40	8.32	16.29

Key Performance Indicator- Adroit Industries (India) Limited IPO

KPI		Mar 31, 2026	
ROE		22.54%	
ROCE		19.01%	
Debt/Equity		0.41	
RoNW		22.51%	
PAT Margin		18.69%	
EBITDA Margin		27.66%	
NAV		36.84	
Price to Book Value		3.64	
Valuation Metric		Pre IPO	Post IPO
EPS (₹)		7.49	5.84
P/E (x)		17.89	22.95
Market Cap at Offer Price		₹467.81 Cr.	₹600.43 Cr

Prospectus Links:

Prospectus: Official documents that provide detailed information about the IPO and the company.

[Adroit Industries \(India\) Limited IPO DRHP](#)